

Kimberly Tillotson Fleming, CFA, CFP, Named Allied Professional of the Year



The Pittsburgh Planned Giving Council has named Kimberly (Kim) Tillotson Fleming its 2005 Allied Professional of the Year. The award, which recognizes a regional financial or legal advisor who promotes philanthropy both professionally and personally, will be presented at PPGC's annual conference on May 18th at the Hilton Garden Inn at Southpointe.

Kim is President of Hefren-Tillotson, Inc., a privately-held, Pittsburgh-based firm offering comprehensive financial planning and investment advisory services for individuals, foundations, trusts and qualified retirement plans. During her tenure as president, the company has been awarded the Western Pennsylvania Family Business of the Year Award, the 100 Fastest Growing Private Companies in Pittsburgh Award by the Pittsburgh Business Times, and the number one medium-sized company to work for in Pennsylvania by the 100 Best Places to Work in PA awards program.

Kim has been active with several community organizations. Past service includes serving on the Magee Women's Health Foundation Board and chairing the Stewardship and Finance Committee of the Hiland Presbyterian Church. She also serves on the Boards of the Civic Light Opera, Duquesne Club, Allegheny College and Pennsylvania Economy League. She is a member of the University of Pittsburgh Family Enterprise Center Advisory Council and University of Pittsburgh Cancer Institute Development Committee. She is a session member at Hiland Presbyterian Church, co-chair of the Social Action and Mission Committee, and is a Junior High Youth Leader.

Kim was 2005 Chair of the United Way Alexis de Tocqueville Committee and a member of the Women's Leadership Initiative. The Initiative's goal is to provide for the betterment of the community through the involvement of women of influence and compassion. She was named an Athena Award finalist for 2004 and received the 2005 YWCA "A Tribute to Women Leadership" award for business.

Kim is a member of the "Circle of Care"—recognizing benefactors of Children's Hospitals throughout the country and the University of Pittsburgh Cancer Institute "Circle of Hope." She has served as chair or co-chair for events benefiting the Epilepsy Foundation, March of Dimes and the American Heart Association.

Kim is a graduate of Northwestern University with a degree in Economics and holds several professional designations. She is a Chartered Financial Analyst® charter holder, a CERTIFIED FINANCIAL PLANNER™ professional and has completed the Center for Fiduciary Studies Certification program at the University of Pittsburgh to become an Accredited Investment Fiduciary Auditor.

Kim is a member of the Association for Investment Management and Research, Pittsburgh Society of Financial Analysts (former President), Financial Planning Association and served on the NASD District Business Conduct Committee. In 2003, she was honored by the Pennsylvania Department of Community and Economic Development as one of "Pennsylvania's 50 Best Women in Business". This honor is awarded to women who are shaping the economic future of Pennsylvania and who share a commitment to business growth, to professional excellence and to the community.